**Mackay School District No. 182**

**FINANCIAL MANAGEMENT 7408**

# Entering into Professional Service Contracts with Design Professionals, Construction Managers, and Professional Land Surveyors—The Request for Qualifications Policy

Selection of Public Works Professionals to be Based on Qualifications

Notwithstanding any other provision of law to the contrary, the District and their agents shall make selections for professional engineering,architectural, landscape architecture, construction management, and professional land surveying services, by persons and firms licensedpursuant to Idaho law to perform such professional services, on the basis of qualifications and demonstrated competence, and shall negotiate contractsor agreements with the licensed professional(s) selected to provide therequested professional service(s).

For such contracts of $30,000 or more per year, the District shall publish the following information within 15 days on the State Controller’s website:

1. The parties;

2. The amount of the contract; and

3. A one sentence description of the contract’s purpose.

Additionally, such contracts shall be published as required in Policy 4130 Public Access to District Website.

No proposal, bid, or qualifications for contracts shall be accepted or denied based on environmental, social, and governance standards, including screening or scoring bids, in whole or in part, on subjective ethical or sustainability criteria unrelated to the specifications in a solicitation or qualifications of a bidder.

Procedures to Select Public Works Professionals for Contracts Greater than $50,000

In carrying out this policy the Board shall use the following guidelines when securing contracts for engineering, architectural, landscape architecture, construction management, and land surveying services on projects for which the professional service fee is anticipated to exceed the total sum of $50,000, excluding, however, those professional services contracts previously awarded by the District for an associated or phased project,and for which the expenditure is otherwise exempt from the bidding process otherwise required by law. To implement this policy:

1. The Board or its designee will provide a general description of the services being solicited andencourage persons or firms engaged in the services being solicited to submit statements of qualifications and past performance data.
2. The Board or its designee will establish and make available to the public a request for qualifications that includes the criteria and the procedures to be used formeasurable scoring, ranking, and selection of qualified persons or firms to perform such services.
3. After receiving responses toa request for qualifications, the Board or its designee shall score and rank the responding persons and firm, based on their qualifications and demonstrated competence pursuant to the Board’s or its designee’s established criteria and procedures. The list of ranked respondents, including the scoring used to develop the ranking, shall be made available tothe public. Some examples of selection criteria for consideration mayinclude but are not limited to:
4. A description of the firm, including its location and longevity;
5. Its past performance;
6. Its project manager and key staffexperience, education, and training;
7. Its experience with similar projects;
8. Its specific approach to projects or assignments;
9. Its proposed schedule, if applicable; and
10. Its quality control procedures.
11. The Board or its designee shall select for negotiation the persons or firms whom the public agency or political subdivision determines to be the highest-ranked/best qualified.
12. The Board or its designee shall next negotiate with the highest-ranked person or firm for a contract or an agreement to perform such services at a price determined by the District to be reasonable and fair to the public after considering the estimated value, the scope, the complexity, schedule, and the nature of the services required.
13. In the event the Board or its designee is unable to negotiate a satisfactory contract or agreement with the highest-ranked person or firm, it shall formally terminate negotiations and undertake negotiations with the next highest-ranked person or firm, following the procedure prescribed immediately above.
14. In the event the Board or its designee is unable to negotiate a satisfactory contract or agreement with any of the selected persons or firms, it may recommence negotiations as described in the two items immediately above, until a contract or agreement is reached, or may, in its discretion, cancel the procurement.
15. **Published Request for Qualifications.** When the Board solicitsproposals for qualifications for engineering, architectural, landscape architecture, construction management, or land surveying services, for which the professional service fee is anticipated to exceed the total sum of $50,000it shall publish public notice in the same manner as required for procurement of public works construction projects set forth at Procedure 7405P, which sets forth the procedures required by Section 67-2805(2) of Idaho Code.
16. **A List of Qualified Professionals.** In fulfilling the requirements of the items above, the Board may establish and select from a list of two or more persons or firms selected and preapproved for consideration by the District. When creating a preapproved list of qualified professionals, the Board or its designee shall first publish notice as set forth in the item immediately above. When selecting from such list, no notice shall be required; and
17. Anylist established under this item will be valid for up to five years, unless canceled by the Board prior to the list's expiration where theBoard has first determined in open session that cancellationof the list would be in the public's best interest.

Procedures to Select Public Works Professionals for Contracts Less than $50,000

When securing contracts for engineering, architectural, landscapearchitecture, construction management, or land surveying services onprojects for which the professional service fee is anticipated to be lessthan the total sum of $50,000, theBoard may use the guidelines set forth in the above paragraphs, or may establish itsown guidelines for selection based on demonstrated competence and qualifications to perform the type of services required, which shall then be followed by negotiation ofthe fee at a price determined by the Boardto be fair and reasonable after considering the estimated value, scope, complexity, schedule, and nature of services required.

Approvals for Phased Projects

When the Board has previously awarded a professional services contract to a person or firm for an associated or phased project, the Districtmay at its discretion and in accordance with all provisions of Section59-1026 of Idaho Code, negotiate an extended or new professional services contract with that person or firm.

Cross References: 4130 Public Access to District Website

7400 Miscellaneous Procurement Standards

7405 Public Works Contracting and Procurement

Legal References: I.C. § 67-2810 Publication of Contractee, Amount, and Purpose of

Personal Service Contracts - Definition

I.C. § 67-2320 Professional Service Contracts with Design Professionals, Construction Managers and Professional Land Surveyors

I.C. § 67-2347 Prohibition of Environmental, Social, and Governance Standards in Public Contracts

I.C. § 67-2805 Procurement of Public Works Construction

I.C. § 59-1026 Willful and Knowing Avoidance of Competitive Bidding and Procurement Statutes

Other Reference: Policies and Procedures Used Template, Idaho State Department of Education, http://www.sde.idaho.gov/sped/funding/

Policy History:

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